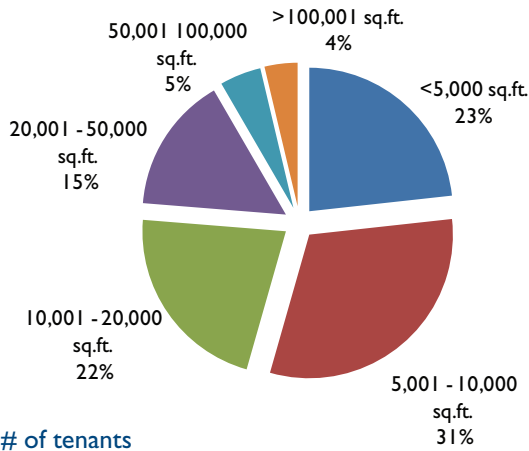


# SAN FRANCISCO

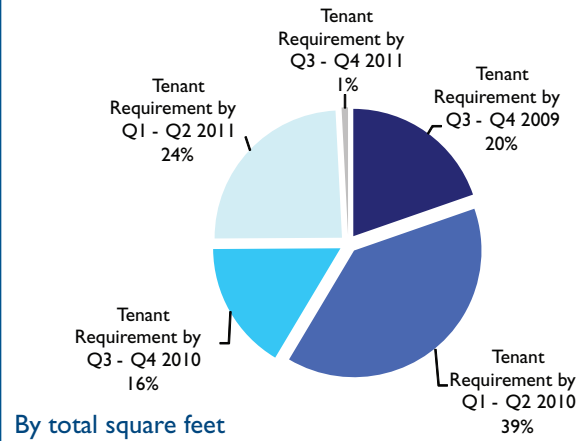
## TENANTS IN THE MARKET UPDATE

# RESEARCH WEEKLY 7.24.2009

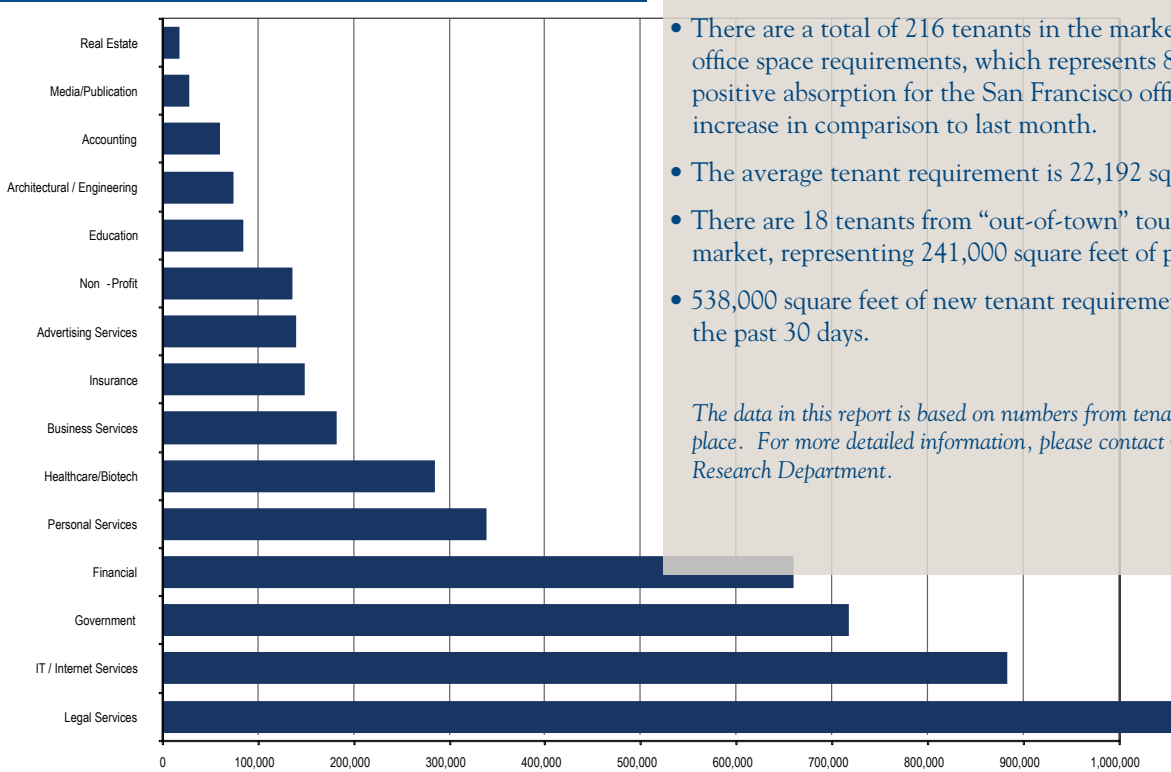
### TENANT REQUIREMENTS BY SIZE RANGE



### TENANT REQUIREMENTS TIMELINE



### TENANT REQUIREMENTS BY INDUSTRY



- There are approximately 4,815,000 square feet of tenant requirements touring the market. A nominal increase (.14 percent) from last month.
- There are a total of 216 tenants in the market with 4.8 million square feet of office space requirements, which represents 847,033 square feet of potential positive absorption for the San Francisco office market. That is a 47 percent increase in comparison to last month.
- The average tenant requirement is 22,192 square feet.
- There are 18 tenants from “out-of-town” touring the San Francisco office market, representing 241,000 square feet of potential growth.
- 538,000 square feet of new tenant requirements have been registered during the past 30 days.

*The data in this report is based on numbers from tenants that are active in the market place. For more detailed information, please contact Colliers International's San Francisco Research Department.*

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